

# **Aging in Place Tax Credit FAQ's**

## **Q. Who is eligible for the Aging in Place tax credit?**

### **A. Longevity Eligibility (65 years old, 30 years of ownership)**

The owner of a property may receive the credit if the owner is at least 65 years old and has lived in the same dwelling for at least 30 years as of June 30. Only one owner of record is required to be 65 years old if qualifying for the longevity period of 30 years.

### **Retired Service Member or Surviving Spouse (65 years old, 20 years of service)**

The owner of a property may receive the credit if the owner is at least 65 years old as of June 30 and is a retired Service Member who is a member of the uniformed services or a reserve component of the uniformed services including the Army, Navy, Air Force, Marine Corps, Space Force, Coast Guard, National Oceanic and Atmospheric Administration, and Public Health Service or surviving spouse who is at least 65 years old and has not remarried.

### **Disabled Service Member or Surviving Spouse (Active, Retired or Honorably Discharged)**

The owner of a property may receive the credit if the owner is active duty, retired or honorably discharged with a service-connected disability rating of **75%-99%** or a surviving spouse of an individual who had a service-connected disability rating of **75-99%**, who has not remarried.

## **Q. Can homeowners own more than one home?**

A. CB37-2023 removed the prohibition on owners of multiple residential properties from receiving the property tax credit for seniors and retired military personnel; however, only the applicant's PRIMARY residence is eligible for the credit.

## **Q. What is the amount of the credit?**

A. An individual who qualifies for this credit is eligible for a property tax credit equal to 20% of the eligible County tax up to \$650,000 or the assessed value after all other eligible credits have been applied.

## **Q. What is the duration of the credit?**

A. CB60-2025 requires all Aging in Place tax credit recipients to submit an annual attestation. If the property owner is eligible, the credit may be granted for a total of ten (10) years. Recertification letters will be distributed each Spring.

## **Q. What is the application process?**

A. To receive the tax credit, a property owner must submit an initial application to the Department of Finance. The tax credit application can be found on the County's website. After the initial application is approved, an annual attestation will be required to receive the tax credit for the remaining nine (9) years.